



Quark Publishing Platform 9.5.4 ReadMe

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Quark Publishing Platform 9.5.4 ReadMe

Quark® Publishing Platform™ is composed of a set of modules that work together to enhance every aspect of enterprise publishing. From integrating with existing business systems to quickly enabling structured authoring, Quark Publishing Platform is an end-to-end publishing system that lowers costs, speeds time-to-market, and improves customer engagement and satisfaction. This document contains important information for evaluating your hardware and software requirements, preparing your environment, and installing Quark Publishing Platform. Additional documentation can be downloaded from the location where you downloaded Quark Publishing Platform.

If you are installing Quark Publishing Platform for the first time, you must install the components in the following order.

| Step | Notes |
|--|---|
| Install Quark Publishing Platform Server 9.5.4 or upgrade Quark Publishing Platform 9.2, 9.5, 9.5.1, 9.5.1.1, 9.5.2 or 9.5.3 to 9.5.4 | The installer is available from qallianceftp.quark.com , at: <code>/Distribution/Quark Software/Quark Publishing Platform</code> |
| Install QuarkXPress Server 9.5.4. | The installer is available from qallianceftp.quark.com , at: <code>/Distribution/Quark Software/Quark Publishing Platform</code> |
| Install Quark Publishing Platform XTensions® for QuarkXPress Server 9.5.4. | The installer is available from qallianceftp.quark.com , at: <code>/Distribution/Quark Software/Quark Publishing Platform</code> |
| Install or upgrade the Quark Publishing Platform database. | See " Installing Quark Publishing Platform Database. " |
| Install QuarkXPress® 9.5.4 or update to QuarkXPress 9.5.4 from 9.0, 9.1, 9.2, 9.3, or 9.5. | The installer is available from qallianceftp.quark.com , at: <code>/Distribution/Quark Software/Quark Publishing Platform</code> |
| Install QuarkCopyDesk® 9.5.4 or update to QuarkCopyDesk 9.5.4 from 9.0, 9.1, 9.2, 9.3, 9.5 or 9.5.1. | The installer is available from qallianceftp.quark.com , at: <code>/Distribution/Quark Software/Quark Publishing Platform</code> |
| Install Quark Publishing Platform Client 9.5.4 or update to Quark Publishing Platform Client 9.5.4 from Quark Publishing Platform Client 9.2, 9.5, 9.5.1, 9.5.1.1, 9.5.2 or 9.5.3. | The installer is available from qallianceftp.quark.com , at: <code>/Distribution/Quark Software/Quark Publishing Platform</code> |

QUARK PUBLISHING PLATFORM 9.5.4 README

➔ If you do not have access to qallianceftp.quark.com, please contact enterprisesupport@quark.com.

Quark Publishing Platform components

Quark Publishing Platform includes server and client components. These components have been tested on the hardware and software configurations listed below.

Compatibility matrix

The following table indicates which versions of Quark software are compatible with Quark Publishing Platform 8.1 through 8.5. I=Installer available, U=Updater available.

| Quark Publishing Platform Solution | Version 8.1 | Version 8.1.3.0 | Version 8.1.4.0 | Version 8.1.6.0 | Version 8.5 |
|---|-------------|-----------------|-----------------|-----------------|-------------|
| QuarkXPress | 8.1 | 8.12 | 8.12 | 8.1.6.0 | 8.5 (I/U) |
| Quark Publishing Platform XTensions software for QuarkXPress | 8.1 | 8.1.3.0 | 8.1.4.0 | 8.1.6.0 | 8.5 (I/U) |
| QuarkCopyDesk | 8.1 | 8.13 | 8.14 | 8.1.6.0 | 8.5 (I/U) |
| Quark Publishing Platform XTensions software for QuarkCopyDesk | 8.1 | 8.1.3.0 | 8.1.4.0 | 8.1.6.0 | 8.5 (I/U) |
| QuarkXPress Server | 8.1 | 8.12 | 8.14 | 8.1.6.0 | 8.5 (I/U) |
| Quark Publishing Platform XTensions software for QuarkXPress Server | 8.1 | 8.1.3.0 | 8.1.4.0 | 8.1.6.0 | 8.5 (I/U) |
| Quark Publishing Platform Client | 8.1 | 8.1.3.0 | 8.1.4.0 | 8.1.6.0 | 8.5 (I/U) |
| Quark Publishing Platform Server | 8.1 | 8.1.3.0 | 8.1.4.0 | 8.1.6.0 | 8.5 (I/U) |
| Quark Publishing Platform Server XDK | 8.1 | 8.1.3.0 | 8.1.4.0 | 8.1.6.0 | 8.5 (I/U) |
| Quark Publishing Platform Client XDK | 8.1 | 8.1.3.0 | 8.1.4.0 | 8.1.6.0 | 8.5 (I/U) |
| Quark Publishing Platform XTensions XDK for QuarkXPress | 8.1 | 8.1.3.0 | 8.1.4.0 | 8.1.6.0 | 8.5 (I/U) |

QUARK PUBLISHING PLATFORM COMPONENTS

| Quark Publishing Platform Solution | Version 8.1 | Version 8.1.3.0 | Version 8.1.4.0 | Version 8.1.6.0 | Version 8.5 |
|---|--------------|-----------------|-----------------|-----------------|-----------------|
| Quark Publishing Platform XTensions XDK for QuarkCopyDesk | 8.1 | 8.1.3.0 | 8.1.4.0 | 8.1.6.0 | 8.5 (I/U) |
| Quark XML Author for Quark Publishing Platform | — | — | — | — | — |
| Quark Publishing Platform Adapter for Alfresco® 3.1 | 8.1, 8.1.0.1 | 8.1.0.1 | 8.1.0.1 | 8.1.0.1 | — |
| Adobe InDesign / InCopy Plugins for Quark Publishing Platform | 8.1 (CS4) | 8.1 (CS4) | 8.1 (CS4) | 8.1.6.0 (CS4) | 8.5 (I/U) (CS5) |
| Quark Publishing Platform Adapter for SharePoint 2010 | — | — | — | — | 8.5 (I) |
| Automation Services | — | — | 8.1 | 8.1.6.0 | 8.5 (I) |
| Altova® MapForce® | 2010 r1 | 2010 r1 | 2010 r1 | 2010 r1 | 2010 r3 |
| Quark Publishing Platform Portal Services | — | — | 8.1.4.0 | 8.1.6.0 | — |

The following table indicates which versions of Quark software are compatible with Quark Publishing Platform 9.0 through 9.5.4. I=Installer available, U=Updater available.

| Quark Publishing Platform Solution | Version 9.0 | Version 9.1 | Version 9.2 | Version 9.2.0.1 | Version 9.5 | Version 9.5.1 | Version 9.5.1.1 | Version 9.5.2 | Version 9.5.3 | Version 9.5.4 |
|--|-------------|-------------|-------------|---|-------------|---------------|-------------------------|-------------------------|--------------------------|----------------------------|
| QuarkXPress | 9.0 | 9.1 | 9.2 (I/U) | 9.2 (I/U) | 9.5 (I/U) | 9.5.1 (I/U) | 9.5.1.1(U) *See Note | 9.5.2 (U) **See Note | 9.5.3 (U) ***See Note | 9.5.4 (I/U) ***See Note |
| Quark Publishing Platform XTensions software for QuarkXPress | 9.0 | 9.1 | 9.2 (I/U) | 9.2 (Mac OS), 9.2.0.1 (Windows) (I/U) | 9.5 (I/U) | 9.5.1 (I/U) | 9.5.1.1 (I/U) | 9.5.2 (I/U) | 9.5.3 (I/U) | 9.5.4 (I/U) |
| QuarkCopyDesk | 9.0 | 9.1 | 9.2 (I/U) | 9.2 (I/U) | 9.5 (I/U) | 9.5.1 (I/U) | 9.5.1 (I/U) | 9.5.1 (I/U) | 9.5.3 (I/U) | 9.5.4 (I/U) |
| Quark Publishing Platform XTensions software for QuarkCopyDesk | 9.0 | 9.1 | 9.2 (I/U) | 9.2 (Mac OS), 9.2.0.1 (Windows) (I/U) | 9.5 (I/U) | 9.5.1 (I/U) | 9.5.1.1 (I/U) | 9.5.2 (I/U) | 9.5.3 (I/U) | 9.5.4 (I/U) |
| QuarkXPress Server | 9.0 | 9.1 | 9.2 (I/U) | 9.2.0.1 (I/U) | 9.5 (I/U) | 9.5.1 (I) | 9.5.1.1 (I) | 9.5.2 (I) | 9.5.3 (I) | 9.5.4 (I) |

| Quark Publishing Platform Solution | Version 9.0 | Version 9.1 | Version 9.2 | Version 9.2.0.1 | Version 9.5 | Version 9.5.1 | Version 9.5.1.1 | Version 9.5.2 | Version 9.5.3 | Version 9.5.4 |
|---|-------------|-------------|-------------|---------------------------------------|-------------|---------------|-----------------|---------------|---------------|---------------|
| Quark Publishing Platform XTensions software for QuarkXPress Server | 9.0 | 9.1 | 9.2 (I/U) | 9.2.0.1 (I/U) | 9.5 (I) | 9.5.1 (I) | 9.5.1.1 (I) | 9.5.2 (I/U) | 9.5.3 (I/U) | 9.5.4 (I/U) |
| Quark Publishing Platform Client | 9.0 | 9.1 | 9.2 (I/U) | 9.2 (Mac OS), 9.2.0.1 (Windows) (I/U) | 9.5 (I/U) | 9.5.1 (I/U) | 9.5.1.1 (I/U) | 9.5.2 (I/U) | 9.5.3 (I/U) | 9.5.4 (I/U) |
| Quark Publishing Platform Server | 9.0 | 9.1 | 9.2 (I/U) | 9.2.0.1 (I/U) | 9.5 (I/U) | 9.5.1 (I/U) | 9.5.1.1 | 9.5.2 (I/U) | 9.5.3 (I/U) | 9.5.4 (I/U) |
| Quark Publishing Platform Server XDK | 9.0 | 9.1 | 9.2 | 9.2.0.1 (I) | 9.5 (I) | 9.5.1 (I) | 9.5.1.1 (I) | 9.5.2 (I) | 9.5.3 (I) | 9.5.4 (I) |
| Quark Publishing Platform Client XDK | 9.0 | 9.1 | 9.2 | 9.2.0.1 (I) | 9.5 (I) | 9.5.1 (I) | 9.5.1.1 (I) | 9.5.2 (I) | 9.5.3 (I) | 9.5.4 (I) |
| Quark Publishing Platform XTensions XDK for QuarkXPress | 9.0 | 9.1 | 9.2 | 9.2 | 9.5 | 9.5.1 | 9.5.1.1 (I) | 9.5.2 (I) | 9.5.3 (I) | 9.5.4 (I) |
| Quark Publishing Platform XTensions XDK for QuarkCopyDesk | 9.0 | 9.1 | 9.2 | 9.2 | 9.5 | 9.5.1 (I) | 9.5.1.1 (I) | 9.5.2 (I) | 9.5.3 (I) | 9.5.4 (I) |
| Quark XML Author for Quark Publishing Platform | — | — | — | — | 9.5 | 9.5.1 (I) | 9.5.1.1 (I) | 9.5.2 (I) | 9.5.3 (I) | 9.5.4 (I) |
| Quark Publishing Platform Adapter for Alfresco® 3.1 | — | — | — | — | — | — | — | — | — | — |

QUARK PUBLISHING PLATFORM COMPONENTS

| Quark Publishing Platform Solution | Version 9.0 | Version 9.1 | Version 9.2 | Version 9.2.0.1 | Version 9.5 | Version 9.5.1 | Version 9.5.1.1 | Version 9.5.2 | Version 9.5.3 | Version 9.5.4 |
|---|-------------|-------------|-------------|-----------------|-------------|---------------|-----------------|-----------------|-----------------|-----------------|
| Adobe InDesign / InCopy Plugins for Quark Publishing Platform | — | — | 9.2 (CS5) | 9.2 (CS5) | — (CS4) | — | — | 9.5.2 (CS6) (I) | 9.5.3 (CS6) (I) | 9.5.4 (CS6) (I) |
| Quark Publishing Platform Adapter for SharePoint 2010 | 9.0 | 9.1 | 9.2 (I) | 9.2 (I) | — | — | — | — | — | — |
| Automation Services | 9.0.1 | 9.1 | 9.2 (I) | 9.2 (I) | 9.5 (I) | 9.5.1 (I) | 9.5.1.1 (I) | N/A | N/A | N/A |
| Altova® MapForce® | 2010 r3 | 2010 r3 | 2010 r3 | 2010 r3 | 2010 r3 | 2010 r3 | 2010 r3 | N/A | N/A | N/A |
| Quark Publishing Platform Portal Services | — | — | — | — | — | — | — | — | N/A | N/A |

➔ *For QuarkXPress version 9.5.1.1 the prerequisite to run this updater is QuarkXPress 9.5.1

➔ **For QuarkXPress version 9.5.2 the prerequisite to run this updater is QuarkXPress 9.5.1.1

➔ ***For QuarkXPress version 9.5.4 the prerequisite to run this updater is QuarkXPress 9.5.3

Server components

- Quark Publishing Platform Server software
- Quark Publishing Platform File Server
- QuarkXPress® Server (see the *QuarkXPress Server ReadMe* file for minimum system requirements and installation instructions)
- Quark® License Administrator (QLA) 4.5 (for Quark software license management)

Other optional components

- Quark Publishing Platform database using Oracle® 11gR2 (Windows® or Linux).
- Quark Publishing Platform database using Microsoft® SQL Server® 2008 with SP1, Microsoft SQL Server 2008 R2 or Microsoft SQL Server 2012

- Quark Publishing Platform Script Manager (for automating tasks)
- Automation Services

Client components

- Quark Publishing Platform Client
- QuarkCopyDesk with Quark Publishing Platform XTensions® software for QuarkCopyDesk
- QuarkXPress with Quark Publishing Platform XTensions software for QuarkXPress
- Quark XML Author for Quark Publishing Platform
- Quark Publishing Platform Web Client
- Quark Publishing Platform Web Admin Client
- Script Manager
- Adobe InDesign / InCopy Plugins for Quark Publishing Platform

System requirements

The Quark Publishing Platform system requirements listed below are baseline requirements, but your number of users, number of assets, and number of asset revisions affect system performance. The requirements with an asterisk are affected by these variables. See "[Suggested hardware configurations](#)" for guidance considering these variables. RAM requirements do not include other third-party application requirements on the computer, so factor accordingly. Also, the requirements for QuarkXPress Server, QuarkXPress, and QuarkCopyDesk are not listed below. See the ReadMe files for these applications for system requirements (stored in the "Documents" folder at the root level of the application folder).

- ➔ The operating system requirements listed in this document include the most current patches and service packs.
- ➔ Quark Publishing Platform is certified on VMWare ESXi. QuarkXPress Server is certified on VMWare ESXi only as part of Quark Publishing Platform.
- ➔ Quark Publishing Platform works with Citrix Presentation Server 4.5 and Citrix XenApp 5.0.
- ➔ Quark Publishing Platform Server is compatible with Mac OS, but running it on Mac OS is not recommended.

Web containers

Quark Publishing Platform Server can run in the following Web containers:

- Apache Tomcat (embedded or external) 7.0.29
- Oracle WebLogic 12.1
- IBM WebSphere 8.5

Quark Publishing Platform Server: Mac OS X

Hardware

- 4GB total RAM (Quark recommends allocating at least 50% of the total RAM available to the Quark Publishing Platform Server.)*
- 1GB hard disk space*
- TCP/IP network (Gigabit Ethernet recommended)

➔ Quark does not recommend using low-end desktop computers and laptops as server computers.

Software

- Mac OS X Server 10.7.5, 10.8.x or 10.9.x (not recommended)
- Java™ Development Kit (JDK™) 1.6
- XQuartz (<http://xquartz.macosforge.org/landing/>) if you are running Mac OS X 10.8.2
- Quark License Administrator (QLA) 4.5 (required for Quark Publishing Platform Server and QuarkXPress Server)
- QuarkXPress Server (QuarkXPress Server is required for Quark Publishing Platform Server. Quark recommends improving performance by installing and running QuarkXPress Server on a different computer from the computer on which you install and run your Quark Publishing Platform Server.)

Quark Publishing Platform Server: Windows

Hardware

- 4GB total RAM (Quark recommends allocating as much RAM as possible for Quark Publishing Platform Server. However, you cannot allocate more than approximately 1.6GB on Windows®.)*
- 1GB hard disk space*
- TCP/IP network (Gigabit Ethernet recommended)

➔ Quark does not recommend using low-end desktop computers and laptops as server computers.

Software

- Windows Server 2012, 64-bit
- Windows Server 2008 R2, 64-bit
- Windows Server 2003 SP3, 64-bit (not recommended for production environments)

SYSTEM REQUIREMENTS

- .NET Framework 3.5 SP1
- Java Development Kit (JDK) 1.6
- Quark License Administrator (QLA) 4.5 (required for Quark Publishing Platform Server and QuarkXPress Server)
- QuarkXPress Server (QuarkXPress Server is required for Quark Publishing Platform Server. Quark recommends improving performance by installing and running QuarkXPress Server on a different computer from the computer on which you install and run your Quark Publishing Platform Server.)

Quark Publishing Platform Database*

- HSQL DB 1.8 in embedded mode (The Quark Publishing Platform Server installer installs this database in embedded mode if you choose HSQL DB during installation. This database is recommended only for development, and is not recommended for production environments.)
 - Microsoft SQL Server 2008 R2 (Standard Edition or Enterprise Edition) or Microsoft SQL Server 2012 (Standard Edition or Enterprise Edition)
 - Oracle Database 11gR2 on Red Hat Enterprise Linux 5 or Microsoft Windows Server 2003 or Microsoft Windows Server 2008
- ➔ If you plan to use a Microsoft SQL Server database, you must first install Microsoft SQL Server. If you plan to use an Oracle database on Windows, you must first install Oracle. Then run the "Quark Publishing Platform Server.exe" installer on Windows, click **Install QPP Database**, and follow instructions on the screen to create Quark Publishing Platform schema in your Microsoft SQL Server database or Oracle database.

Quark Publishing Platform File Server: Mac OS X

Hardware options

- 2GB total RAM*
 - 5GB–150GB hard disk space (depending on number of assets)*
 - TCP/IP network (Gigabit Ethernet recommended)
- ➔ Quark does not recommend using low-end desktop computers and laptops as server computers.

Software

- Mac OS X Server 10.6.2, 10.7.x, 10.8.x
- Mac OS X 10.7.5, 10.8.x, 10.9.x

Quark Publishing Platform File Server: Windows**Hardware**

- 2GB total RAM*
- 5GB–150GB hard disk space (depending on number of assets)*
- TCP/IP network (Gigabit Ethernet recommended)

➔ Quark does not recommend using low-end desktop computers and laptops as server computers.

Software

- Microsoft Server 2003 SP3 64-bit (Standard Edition or Enterprise Edition) (not recommended for production environments)
- Microsoft Windows Server 2008 r2 64-bit (Standard Edition or Enterprise Edition)
- Microsoft Windows Server 2012 64-bit

Quark Publishing Platform File Server: Solaris**Hardware**

- SPARC™-based or x64/x86-based system
- 2GB total RAM
- 5GB–150GB hard disk space (depending on the number of assets)*

➔ Quark does not recommend using low-end desktop computers and laptops as server computers.

Software

- Sun™ Solaris™ 8 or later

Quark Publishing Platform Client: Mac OS X**Hardware**

- 1GB total RAM* (2GB recommended)
- 2GB hard disk space for program files and enough hard disk space to store checked-out assets*
- 32-bit or 64-bit
- TCP/IP network

SYSTEM REQUIREMENTS

Software

- Mac OS X 10.7.5, 10.8.x or 10.9.x

Quark Publishing Platform Client: Windows

Hardware

- 1GB total RAM* (2GB recommended)
- 1GB hard disk space for program files and enough hard disk space to store checked-out assets*
- 32-bit or 64-bit (Windows 7 only)

Software

- Microsoft Windows 7 SP1 (Business or Ultimate Edition), Windows 8 or Windows 8.1
- .NET Framework 3.5 SP1 (.NET Framework 4.0 is required for Adobe InDesign / InCopy Plugins)

Quark Publishing Platform Web Client and Web Admin

- Google Chrome (latest version) for Mac OS X or Windows
- Mozilla Firefox (latest version) for Mac OS X or Windows
- Microsoft Internet Explorer 8, 9, 10 or 11 for Windows
- Safari 7.x for Mac OS X

➔ * See "[Suggested hardware configurations](#)" for details.

Quark Publishing Platform Adapter for Microsoft Office - Word

Quark Publishing Platform supports Microsoft Office - Word 2010 and 2013 32-bit.

Quark XML Author for Quark Publishing Platform

Quark Publishing Platform supports Quark XML Author 4.5.1.1. For Quark XML Author system requirements, see the Quark XML Author *ReadMe*.

QuarkXPress for Quark Publishing Platform

Quark Publishing Platform supports QuarkXPress 9.5.4. For QuarkXPress system requirements, see the QuarkXPress *ReadMe*.

QuarkCopyDesk for Quark Publishing Platform

Quark Publishing Platform supports QuarkCopyDesk 9.5.4. For QuarkCopyDesk system requirements, see the QuarkCopyDesk *ReadMe*.

Suggested hardware configurations

Use the parameters below to help determine the hardware needs for your organization. Variables include your number of users, number of assets, kinds of assets (for example, small text files or large picture files), and your number of asset revisions. When you search for assets, Quark Publishing Platform Server performance depends on the number of master files (that is, the current version of each asset). The number of revisions does not affect Quark Publishing Platform Server performance, but the revision number variable affects the amount of disk space required for your Quark Publishing Platform File Server. An increased number of search operations from multiple users can also affect Quark Publishing Platform Server performance.

Contact your account manager to specify your organization's needs based on the suggested configurations below. The low-volume, medium volume, and high-volume configurations are approximations based on the number of logged-on users displayed in the **User Activity** screen of the Quark Publishing Platform Client window (also called "user sessions").

➔ Quark does not recommend using low-end desktop computers and laptops as server computers.

Medium volume Quark Publishing Platform traffic

The configuration below can adequately serve a mid-sized Quark Publishing Platform workflow (approximately 50 users and 20,000 assets). A redundant array of independent drives (RAID) for your Quark Publishing Platform Database can improve performance for accessing assets. This option suggests three server computers.

Computer 1: Quark Publishing Platform Database (Microsoft SQL Server or Oracle)

- **RAM:** 8GB
- **Hard disk:** 20GB free space
- **RAID:** RAID 1+0
- **CPU:** 4 Core Intel Xeon, 64-bit (recommended)
- **Network:** Gigabit NIC (recommended)

Computer 2: Quark Publishing Platform Server, Quark Publishing Platform File Server

- **RAM:** 8GB (1.5GB allocated to Java Virtual Machine)
- **Hard disk:** 1GB free space (in addition to 5–150GB needed for assets)
- **RAID:** Not required
- **CPU:** 4 Core Intel Xeon, 64-bit (recommended)
- **Network:** Gigabit NIC (recommended)

Computer 3: QuarkXPress Server (four subrenderers)

- **RAM:** 8GB
- **Hard disk:** 10GB–20GB required for document pool
- **RAID:** Not required
- **CPU:** 4 Core Intel Xeon, 64-bit (recommended)
- **Network:** Gigabit NIC (recommended)

➔ You can increase hardware redundancy by adding additional QuarkXPress Server computers.

High-volume Quark Publishing Platform traffic

The configuration below can adequately serve a large Quark Publishing Platform workflow (more than 150 users and 60,000 assets). For requirements beyond this size, contact enterprisesupport@quark.com.

Computer 1: Quark Publishing Platform Database (Microsoft SQL Server or Oracle)

- **RAM:** 8GB
- **Hard disk:** 40GB free space
- **RAID:** RAID 1+0
- **CPU:** 8 Core Intel Xeon, 64-bit (recommended)
- **Network:** Gigabit NIC (recommended)

Computer 2: Quark Publishing Platform Server, Quark Publishing Platform File Server

- **RAM:** 8GB (1.5GB allocated to Java Virtual Machine)
- **Hard disk:** 1GB free space (in addition to 5–150GB needed for assets)
- **RAID:** Not required
- **CPU:** 8 Core Intel Xeon, 64-bit (recommended)
- **Network:** Gigabit NIC (recommended)

Computer 3: QuarkXPress Server (two computers with four subrenderers each)

- **RAM:** 8GB

SUGGESTED HARDWARE CONFIGURATIONS

- **Hard disk:** 10GB–20GB required for document pool
- **RAID:** Not required
- **CPU:** 8 Core Intel Xeon, 64-bit (recommended)
- **Network:** Gigabit NIC (recommended)

Installing Quark Publishing Platform software

Quark Publishing Platform includes multiple installers for server and client components. These installers must be run in the sequence below. If you do not follow the sequence below, you will need to copy files manually after completing all the Quark Publishing Platform software installations.

- 1 Install QuarkXPress Server.
 - 2 Install Quark Publishing Platform XTensions software for QuarkXPress Server (included with the Quark Publishing Platform Server installer).
 - 3 Install Quark Publishing Platform Database.
- ➔ If you set up a Microsoft SQL Server database to use with Quark Publishing Platform, do not use Windows authentication when you install Microsoft SQL Server software. Instead, use mixed-mode authentication.
- 4 Install Quark Publishing Platform Server.
 - 5 Install QuarkCopyDesk.
 - 6 Install QuarkXPress.
 - 7 Install Quark Publishing Platform Client (this installer also installs Quark Publishing Platform XTensions software for QuarkCopyDesk and QuarkXPress).
 - 8 Install Quark XML Author for Quark Publishing Platform.

Installing Quark Publishing Platform Server

Mac OS

- 1 Disable any virus protection software. If you are concerned about a virus infecting your computer, run a virus check on the Installer files, and then disable your virus detection software before installing.

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➔ You will need to enter a validation code during the installation process.

2 Double-click **QPP Server Installer**.

The **QPP Server** window displays.

3 Click **Install QPP Server**.

The **Authenticate** screen displays. Enter your name and password.

4 Click **Continue**, read the license agreement, click **Next**, and then click **Agree**.

The **Software Verification** screen displays.

5 Enter your validation code and click **Next**.

The **License Server Information** screen displays with your serial number and date of installation.

6 Enter the IP address or hostname of your Quark License Administrator (QLA) computer in the **Host Name or IP Address** field.

7 Enter the port number in the **Port** field.

8 If you use a QLA backup server, enter the IP address or hostname and port number in the **Backup Host Name or IP Address** and **Port** fields.

9 Click **Next**.

The **Database Information** screen displays.

10 The validation code you entered in step 5 corresponds to your database choice, which displays in gray in the **Choose Database** control. The other options vary according to your choice.

- If you chose to embed an HSQL database and schema, **Default (HSQL DB in embedded mode)** displays in gray.
- If you chose to use a Microsoft SQL Server database that you have already installed, **SQL Server** displays in gray. Enter the host name, port, instance name, database user name, and database user password for the Microsoft SQL Server database server. See "[Installing Quark Publishing Platform Database on Windows — MS SQL Server](#)" for details.
- If you chose to use an Oracle database, **Oracle** displays in gray. Enter the host name, instance name, database user name, and database user password for the Oracle server. See "[Configuring Quark Publishing Platform schema for Oracle on Linux](#)" for details.

11 To run your Quark Publishing Platform Server as a service, check **Install Quark Publishing Platform (Server) as a Service**. Click **Next** to continue with the installation.

The **QuarkXPress Server Information** screen displays.

12 Enter your QuarkXPress Server IP address and port number, and then click **Next**.

The **Select Destination** screen displays.

13 Choose a location for Quark Publishing Platform Server, click **Continue**, and then click **Install**.

14 When installation is complete, the installer does the following things:

- It automatically starts Quark Publishing Platform Server from the "ServerStartup.command" file and a terminal window displays. (After this, you can start or stop Server from the Server Console.)
- It displays the Quark Publishing Platform home page in the default Web browser.

Windows

To install the Quark Publishing Platform Server application:

- 1** Disable any virus protection software. If you are concerned about a virus infecting your computer, run a virus check on the Installer files and then disable your virus detection software before installing.
- ➔** You will need to enter a validation code during the installation process. Your validation code is tied to your database choice (embedded HSQL DB, Microsoft SQL Server, or Oracle).
- 2** Double-click the "setup.exe" file. The **Quark Publishing Platform Installer** screen displays with three options: **Install QPP XTensions Software for QuarkXPress Server**, **Install QPP Database**, and **Install QPP Server**.
- 3** Click **Install QPP Server**, and then click **Next**.
The **License Agreement** screen displays.
- 4** Click **I accept the terms in the license agreement**, then click **Next**.
The **Software Verification** screen displays.
- 5** Enter your validation code and click **Next**.
The **License Server Information** screen displays with your serial number and date of installation.
- 6** Enter the IP address or hostname of your Quark License Administrator (QLA) computer in the **Host Name or IP Address** field.
- 7** Enter the port number in the **Port** field.
- 8** If you use a QLA backup server, enter the hostname or IP address and port number in the **Backup Host Name or IP Address** and **Port** fields.
- 9** Click **Next**.
The **Database Information** screen displays.
- 10** The validation code you entered in step 5 corresponds to your database choice, which displays in gray in the **Choose Database** control. The other options vary according to your choice.
 - If your validation code specifies an HSQL database and schema, **Default (HSQL DB in embedded mode)** displays in gray.

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- If you chose to use a Microsoft SQL Server database that you have already installed, **SQL Server** displays in gray. Enter the host name, instance name, port number, database user name, and database user password for the Microsoft SQL Server database server. See "[Installing Quark Publishing Platform Database on Windows — MS SQL Server](#)" for details.
- ➔ The default port for such a database is 1433, but yours may be different. To find out, check the database instance in SQL Server Configuration Manager.

- If you chose to use an Oracle database, **Oracle** displays in gray. Enter the host name, instance name, port number, database user name, and database user password for the Oracle server. See "[Installing Quark Publishing Platform Database on Windows — Oracle](#)" for details.

11 Click Next.

The **Destination Folder** screen displays.

12 For Quark Publishing Platform Server Windows Service configuration, choose an option from the **Choose System** drop-down menu.

- To specify local system account control, choose **Local**.
 - To specify domain user control, choose **Domain** and enter a domain name, user name, and password.
- ➔ If you choose **Domain**, enter an account name that has administrative rights on the computer.

13 Click Next.

The **QuarkXPRESS Server Information** screen displays.

14 Enter your QuarkXPRESS Server IP address and port number and click Next.

The **Ready to Install the Application** screen displays.

15 Click Install.

16 When installation is complete, the installer does the following things:

- It automatically opens the Quark Publishing Platform Server console and starts Quark Publishing Platform Server. After this initial launch, you can start and stop Quark Publishing Platform Server from the console.
- It displays the Quark Publishing Platform home page in the default Web browser.

Quark Publishing Platform Script Manager

Quark Publishing Platform Script Manager enables you to automate Quark Publishing Platform Server tasks with scripting. Quark Publishing Platform Script Manager is installed in the "ScriptManager" folder in the "Quark Publishing Platform Server" application folder. If you want to install Quark Publishing Platform Script Manager on another computer, copy the Quark Publishing Platform "ScriptManager" folder to the other computer.

Quark Publishing Platform Script Manager must be configured to run on the same machine as Quark Publishing Platform Server.

You must make changes to the batch file ("ScriptManagerStartup.bat" for *Windows* or "ScriptManagerStartup.sh" for *Mac OS X*) to include a path entry for the **java**. If you are running it on the same machine as Quark Publishing Platform Server, then that path can be `C:[Server Install Path]\jre1.6-windows\bin`.

From Quark Publishing System 8.1 to 9.2, you had to be licensed to use Script Manager. As of Quark Publishing Platform 9.5, Script Manager is no longer a separate licenseable item.

Installing QuarkXPress Server

For information on installing QuarkXPress Server, see the *QuarkXPress Server ReadMe* file in the "Documents" folder at the root level of your QuarkXPress Server application folder. When the **Port and Folder Settings** screen displays, check **Enable HTTP Interface**, enter a port number, and record the port number because you will need it when you install Quark Publishing Platform Server. Also, check **Enable the File System Document Pool**, click **Browse**, and specify a location.

Installing Quark Publishing Platform XTensions software for QuarkXPress Server

Make sure you run the installer file for Quark Publishing Platform XTensions software for QuarkXPress Server on the QuarkXPress Server computer.

Mac OS

To install the Quark Publishing Platform XTensions software for QuarkXPress Server:

- 1 Disable any virus protection software. If you are concerned about a virus infecting your computer, run a virus check on the Installer files, and then disable your virus detection software before installing.
- 2 Double-click **QPP Server Installer**.
The **QPP Server** window displays.
- 3 Click **Install QPP XTensions Software for QuarkXPress Server**.
The **Authenticate** screen displays. Enter your name and password.
- 4 Click **Continue**, read the license agreement, click **Continue**, click **Agree**, and then click **Install**.
The Installer copies the XTensions software files.
- 5 Click **Quit** to conclude the installation.

Windows

To install the Quark Publishing Platform XTensions software for QuarkXPress Server:

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- 1 Disable any virus protection software. If you are concerned about a virus infecting your computer, run a virus check on the Installer files and then disable your virus detection software before installing.
- 2 Double-click the "Quark Publishing Platform Server.exe" file. The **Quark Publishing Platform Installer** screen displays with three options: **Install QPP XTensions Software for QuarkXPress Server**, **Install QPP Database**, and **Install Quark Publishing Platform Server**.
- 3 Click **Install QPP XTensions Software for QuarkXPress Server** and then follow the instructions on the screen.

Installing Quark Publishing Platform Database

You have three options for installing your Quark Publishing Platform Database: HSQL DB, MS SQL Server, and Oracle. Follow the instructions below.

Installing Quark Publishing Platform Database — HSQL DB

When you install an HSQL Quark Publishing Platform Database, Quark Publishing Platform embeds the database for you when you run the Quark Publishing Platform Server installer. You do not need to run a separate Database installer to install Quark Publishing Platform Schema on HSQL DB. See "[Installing Quark Publishing Platform Server](#)" for details.

Installing Quark Publishing Platform Database on Windows — MS SQL Server

You must install and configure Microsoft SQL Server on Windows before you can install the Quark Publishing Platform Database for MS SQL Server. You can install the Quark Publishing Platform Database with the Quark Publishing Platform Database installer ("Setup.exe" in the "Installer > Database" folder) or the Quark Publishing Platform Server Installer ("Quark Publishing Platform Server.exe"). To install the Quark Publishing Platform Database for MS SQL Server:

- 1 Disable any virus protection software. If you are concerned about a virus infecting your computer, run a virus check on the Installer files and then disable your virus detection software before installing.
- 2 Double-click the "Setup.exe" file in the "Installer > Database" folder.
The **Quark Publishing Platform Database — Setup** dialog box displays.
➔ You can also access the **Quark Publishing Platform Database — Setup** dialog box by double-clicking the "Quark Publishing Platform Server.exe" file and then clicking **Install QPP Database**.
- 3 Click **Next**.
The **License Agreement** screen displays.
- 4 Click **I accept the terms in the license agreement** and click **Next**.
The **Database Information** screen displays.

- 5 Choose **SQL Server** from the **Select Database Type** drop-down menu, and click **Next**.
A screen for entering your MS SQL Server information displays.
- 6 Enter `[host name]\[instance name]` in the **Host/Instance Name** field. The instance name should *not* be included here if you are using the default instance (`MSSQLSERVER`).
- 7 Enter the name of the Quark Publishing Platform Database you want to create in the **Database User Name** field. The installer creates a database with this name, then creates a login with the same name and gives that login the `db_owner` role.
- 8 Enter a password for the login in the **Database Password** field.
- 9 Click **Browse** in the **Database Destination Folder** area to specify the path for storing database data files.
- 10 Click **Next**.
The **Ready to Install the Application** screen displays.
- 11 Click **Install**.
- 12 When the installation concludes, click **Finish**.

Installing Quark Publishing Platform Database on Windows — Oracle

You must install and configure Oracle before you can install the Quark Publishing Platform Database for Oracle. You can install the Quark Publishing Platform Database for Oracle on Windows with the Quark Publishing Platform Database installer ("Setup.exe" in the "Installer" > Database" folder) or the Quark Publishing Platform Server installer ("Quark Publishing Platform Server.exe").

- ➔ See "[Configuring Quark Publishing Platform schema for Oracle on Linux](#)" for information about installing the Quark Publishing Platform Database for Oracle on Linux.

To install the Quark Publishing Platform Database for Oracle:

- 1 Disable any virus protection software. If you are concerned about a virus infecting your computer, run a virus check on the Installer files and then disable your virus detection software before installing.
- 2 Double-click the "Setup.exe" file in the "Installer" > Database" folder.
The **Quark Publishing Platform Database — Setup** dialog box displays.
- ➔ You can also access the **Quark Publishing Platform Database — Setup** dialog box by double-clicking the "Quark Publishing Platform Server.exe" file and then clicking **Install QPP Database**.
- 3 Click **Next**.
The **License Agreement** screen displays.
- 4 Click **I accept the terms in the license agreement** and click **Next**.
The **Database Information** screen displays.

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- 5 Choose **Oracle** from the **Select Database Type** drop-down menu, and click **Next**.
A screen for entering your Oracle Database information displays.
- 6 Enter the Oracle Service Name in the **Instance Name** field.
- 7 Enter the password of the database SYS user in the **SYS Password** field.
- 8 Enter the name of the Quark Publishing Platform schema that you want to create in the **Schema Name** field.
- 9 Enter the password of the Quark Publishing Platform schema in the **Schema Password** field.
- 10 Select the paths for storing data files, index files, and LOB files in the **Destination Folder for** area.
- 11 Click **Next**.
The **Ready to Install the Application** screen displays.
- 12 Click **Install**.
- 13 When the installation concludes, click **Finish**.

Configuring Quark Publishing Platform schema for Oracle on Linux

Before setting up the Quark Publishing Platform schema, make sure that Oracle software is already installed on the computer with a database on which you will configure your Quark Publishing Platform schema. Available as part of the Quark Publishing Platform package, the scripts for creating the Quark Publishing Platform schema for Oracle do not create the database.

- 1 Open the "Create" folder in the "Oracle" folder.
- 2 To create the Quark Publishing Platform schema, run "CreateAndSetup.sh" (Mac OS/Linux) or "CreateAndSetup.bat" (Windows) with the following arguments:
 - **SysPwd**: password of the SYS user in the database
 - **QPPUser**: name of the Quark Publishing Platform schema that you want to create
 - **QPPPwd**: password for the Quark Publishing Platform schema
 - **ServiceName**: Oracle Service Name
 - **DataDest**: Path where data files are to be created
 - **IdxDest**: Path where index files are to be created
 - **LobDest**: Path where lob files are to be created
- 3 The script performs the following:
 - Create Tablespaces
 - Create Schema/User
 - Create Tables

- Create Indexes
 - Create Procedures
 - Initialize Setup data
 - Initialize User data
 - Create Foreign Keys
 - Create Quartz Schema
- 4 Although you can use individual scripts provided for each of the tasks listed above, Quark recommends following the prompts and providing information while running "CreateAndSetup.sh" or "CreateAndSetup.bat."

Installing Quark Publishing Platform Client

Mac OS

To install the Quark Publishing Platform Client application:

- 1 Disable any virus protection software. If you are concerned about a virus infecting your computer, run a virus check on the Installer files and then disable your virus detection software before installing.
- 2 Double-click the "Quark Publishing Platform Client 9 Installer.mpkg" file and follow the instructions on the screen.

➔ You do not need to enter a validation code during the installation process.

Windows

To install the Quark Publishing Platform Client application:

- 1 Disable any virus protection software. If you are concerned about a virus infecting your computer, run a virus check on the Installer files and then disable your virus detection software before installing.
- 2 Double-click the "Setup.exe" file and follow the instructions on the screen.

➔ You do not need to enter a validation code during the installation process.

Installing Quark XML Author for Quark Publishing Platform

For information on installing Quark XML Author, see the Quark XML Author for Quark Publishing Platform *ReadMe*.

Manually installing Quark Publishing Platform XTensions software

On client computers, you must install QuarkXPress and QuarkCopyDesk before you run the Quark Publishing Platform Client installer. Follow the instructions in the QuarkXPress and QuarkCopyDesk ReadMe files. Launch the applications to verify a successful installation, and then exit the applications.

The Quark Publishing Platform Client installer searches for compatible installations of QuarkXPress and QuarkCopyDesk on your computer and attempts to install Quark Publishing Platform XTensions software in each program's application folder.

- ➔ The Quark Publishing Platform Client installer also disables the Dejavu XT XTensions software for QuarkXPress and QuarkCopyDesk. Dejavu XT XTensions software lists recently used files in the **Open** submenu (**File** menu), but it can degrade performance in a Quark Publishing Platform environment.

If the Quark Publishing Platform Client installer cannot locate your copies of QuarkXPress and QuarkCopyDesk, it copies the XTensions software to the root level of the "Quark Publishing Platform Client" folder. If this is the case, use the following procedure to install the Quark Publishing Platform XTensions software:

Mac OS

To manually install the Quark Publishing Platform XTensions software for QuarkXPress and QuarkCopyDesk:

- 1 Exit QuarkXPress and QuarkCopyDesk.
- 2 Open the "XTensions" folder in the "For QuarkCopyDesk" folder at the root level of your "Quark Publishing Platform Client" folder and copy the XTensions software files to the "XTensions" folder in your QuarkCopyDesk application folder.
- 3 Move the Dejavu XT XTensions software file from the "XTensions" folder in your QuarkCopyDesk application folder to "XTensions Disabled" folder.
- 4 Open the "Help" folder in the "For QuarkCopyDesk" folder at the root level of your "Quark Publishing Platform Client" folder and copy the contents to the "Help" folder in your QuarkCopyDesk application folder.
- 5 Open the "Documents" folder in the "For QuarkCopyDesk" folder at the root level of your "Quark Publishing Platform Client" folder and copy the contents to the corresponding folders in the "Documents" folder in your QuarkCopyDesk application folder.
- 6 Open the "App" folder in the "For QuarkCopyDesk" folder at the root level of your "Quark Publishing Platform Client" folder, and replace the files in the "QPPLog" folder in the QuarkCopyDesk application folder. For new installations, add the "QPPLog" folder to the QuarkCopyDesk application folder.
- 7 Open the "XTensions" folder in the "For QuarkXPress" folder at the root level of your "Quark Publishing Platform Client" folder and copy the XTensions software files to the "XTensions" folder in your QuarkXPress application folder.

- 8 Move the Dejavu XT XTensions software file from the "XTensions" folder in your QuarkXPress application folder to the "XTensions Disabled" folder.
- 9 Open the "Help" folder in the "For QuarkXPress" folder at the root level of your "Quark Publishing Platform Client" folder and copy the contents to the "Help" folder in your QuarkXPress application folder.
- 10 Open the "Documents" folder in the "For QuarkXPress" folder at the root level of your "Quark Publishing Platform Client" folder and copy the contents to the corresponding folders in the "Documents" folder in your QuarkXPress application folder.
- 11 Open the "App" folder in the "For QuarkXPress" folder at the root level of your "Quark Publishing Platform Client" folder, and replace the files in the "QPPlug" folder in the QuarkXPress application folder. For new installations, add the "QPPlug" folder to the QuarkXPress application folder.

Windows

To manually install the Quark Publishing Platform XTensions software for QuarkXPress and QuarkCopyDesk:

- 1 Exit QuarkXPress and QuarkCopyDesk.
- 2 Open the "XTensions" folder in the "For QuarkCopyDesk" folder at the root level of your "Quark Publishing Platform Client" folder and copy the XTensions software files to the "XTensions" folder in your QuarkCopyDesk application folder.
- 3 Open the "Help" folder in the "For QuarkCopyDesk" folder at the root level of your "Quark Publishing Platform Client" folder and copy the contents to the "Help" folder in your QuarkCopyDesk application folder.
- 4 Open the "Documents" folder in the "For QuarkCopyDesk" folder at the root level of your "Quark Publishing Platform Client" folder and copy the contents to the corresponding folders in the "Documents" folder in your QuarkCopyDesk application folder.
- 5 Open the "Symbols" folder in the "For QuarkCopyDesk" folder at the root level of your "Quark Publishing Platform Client" folder and copy the contents to the corresponding folders in the "Symbols" folder in your QuarkCopyDesk application folder.
- 6 Copy all of the remaining files and folders from the "For QuarkCopyDesk" folder at the root level of your "Quark Publishing Platform Client" folder to the root level of your QuarkCopyDesk application folder.
- 7 Move the Dejavu XT XTensions software file from the "XTensions" folder in your QuarkCopyDesk application folder to the "XTensions Disabled" folder.
- 8 Open the "XTensions" folder in the "For QuarkXPress" folder at the root level of your "Quark Publishing Platform Client" folder and copy the XTensions software files to the "XTensions" folder in your QuarkXPress application folder.

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- 9 Open the "Help" folder in the "For QuarkXPress" folder at the root level of your "Quark Publishing Platform Client" folder and copy the contents to the "Help" folder in your QuarkXPress application folder.
- 10 Open the "Documents" folder in the "For QuarkXPress" folder at the root level of your "Quark Publishing Platform Client" folder and copy the contents to the corresponding folders in the "Documents" folder in your QuarkXPress application folder.
- 11 Open the "Symbols" folder in the "For QuarkXPress" folder at the root level of your "Quark Publishing Platform Client" folder and copy the contents to the corresponding folders in the "Symbols" folder in your QuarkXPress application folder.
- 12 Copy all of the remaining files and folders from the "For QuarkXPress" folder at the root level of your "Quark Publishing Platform Client" folder to the root level of your QuarkXPress application folder.
- 13 Move the Dejavu XT XTensions software file from the "XTensions" folder in your QuarkXPress application folder to the "XTensions Disabled" folder.

Making changes after installation

- ➔ To access the instance of QuarkXPress Server Manager running inside Quark Publishing Platform Server, launch a Web browser, navigate to `http://[QPP server]:[port]/qxpsmadmin`.

Identifying QuarkXPress Server locale

To ensure consistent locale settings, such as formatting for date and numbers, Quark Publishing Platform Server must recognize the locale setting for your QuarkXPress Server computer. The locale setting for the QuarkXPress Server computer determines the format for date, time, and numbers.

To specify the QuarkXPress Server computer locale for Quark Publishing Platform Server:

- 1 Open the "conf" folder in the Quark Publishing Platform Server application folder.
- 2 Open "ServerApp.properties" in a text-editing application.
- 3 Scroll to the "qxps.locale=" entry.
- 4 Enter the locale setting for your QuarkXPress Server computer. Enter `en` for English, `fr` for French, or `de` for German.
- 5 Save and close "ServerApp.properties."

Allocating RAM for Quark Publishing Platform Server

You can change the amount of memory allocated to your JVM. Quark recommends not exceeding 50 percent of available memory on Mac OS or Windows, and you should not allocate more than 1536 MB on 32-bit computers.

Mac OS

To adjust the amount of memory allocated to Quark Publishing Platform Server on Mac OS:

- 1 Stop Quark Publishing Platform Server.
 - 2 Locate the "ServerStartup.command" file in the "Quark Publishing Platform Server" application folder and open it in a text-editing application.
 - 3 Search for "java -server -Xmx512m -classpath." "512M" represents 512 MB of RAM allocated to Quark Publishing Platform Server.
 - 4 Adjust the value up to 1536, unless this exceeds 50 percent of the available memory.
- ➔ On 32-bit computers, you cannot exceed 1536. Quark Publishing Platform supports 64-bit computers, which allows you to increase the memory to 3072.
- 5 Save and close "ServerStartup.command," and restart Quark Publishing Platform Server.

Windows

On Windows, you can specify memory allocation in different locations, depending on how you start Quark Publishing Platform Server.

- 1 Stop Quark Publishing Platform Server.
 - 2 If you start Quark Publishing Platform Server with Quark Publishing Platform Server Console or Quark Publishing Platform Server Windows service, open the "wrapper.conf" file.
 - 3 Search for the "wrapper.java.maxmemory" property.
 - 4 Adjust the value up to 1536, unless this exceeds 50 percent of the available memory.
- ➔ On 32-bit computers, you cannot exceed 1536. Quark Publishing Platform supports 64-bit computers, which allows you to increase the memory to 3072.
- 5 Save your changes and restart Quark Publishing Platform Server.
 - 6 If you use "Serverstartup.bat," follow the steps below:
 - 7 Stop Quark Publishing Platform Server.
 - 8 Open "ServerStartup.bat" in a text-editing application.
 - 9 Search for "java -server -Xmx512m -classpath." "512M" represents 512 MB of RAM allocated to Quark Publishing Platform Server.
 - 10 Adjust the value up to 1536, unless this exceeds 50 percent of the available memory.
- ➔ On 32-bit computers, you cannot exceed 1536. Quark Publishing Platform supports 64-bit computers, which allows you to increase the memory to 3072.

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11 Save your changes and restart Quark Publishing Platform Server.

Updating Quark Publishing Platform software

You can update Quark Publishing Platform Server 9.2, 9.5, 9.5.1, 9.5.1.1, 9.5.2 or 9.5.3 to Quark Publishing Platform 9.5.4. You can update Quark Publishing Platform clients 9.0 or later to Quark Publishing Platform 9.5.4. For earlier versions, you must uninstall the existing version and then install Quark Publishing Platform 9.5.4.

If you are updating to Quark Publishing Platform 9.5.4, check in all your assets before you update Quark Publishing Platform Server. You can retain your Quark Publishing Platform File Server. Each QuarkXPress project and QuarkCopyDesk article converts to Quark Publishing Platform 9.5.4 format when you check out the asset and check it back in.

If you manage Quark software with Quark License Administrator (QLA), check in your licenses before upgrading.

You must install all server and client components for Quark Publishing Platform 9.0 or later before updating to Quark Publishing Platform 9.5.4. To update QuarkCopyDesk and QuarkXPress, refer to the respective ReadMe files for instructions.

Updating Quark Publishing Platform Server (Mac OS X)

➔ If you installed HSQL DB when you installed Quark Publishing Platform, the updater automatically updates your HSQL DB database while updating Quark Publishing Platform Server.

To update Quark Publishing Platform Server 9.2, 9.5, 9.5.1, 9.5.1.1, 9.5.2 or 9.5.3, perform the following steps:

- 1 To ensure consistency and user availability with an HSQL DB installation before you upgrade, stop Quark Publishing Platform Server, restart Quark Publishing Platform Server, and then stop Quark Publishing Platform Server again.
- 2 Exit Quark Publishing Platform Server Console and Quark Publishing Platform Server StatusMenu.

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- 3 Create a backup of your current Quark Publishing Platform Server installation folder. In particular, make sure you have copies of your "conf" folder, scripts, database, Quark Job Jackets files, FTS Index files, publishing folder, and log files.

If you are not storing your Job Jackets files and scripts in the default location, copy these files to their default locations in the Quark Publishing Platform Server installation folder:

- Copy Job Jackets files to [Quark Publishing Platform Server installation folder]/Jobjackets.
- Copy script files to [Quark Publishing Platform Server installation folder]/scripts.

➔ The preceding two bulleted steps are applicable while updating from Quark Publishing Platform Server 9.2 to Quark Publishing Platform 9.5.4. These steps are not required while updating Quark Publishing Platform server 9.5, 9.5.1, 9.5.1.1, 9.5.2 and 9.5.3 to Quark Publishing Platform server 9.5.4

- 4 Double-click **QPP Server Updater**.

The **Authenticate** screen displays. Enter your name and password.

- 5 Click **Continue**.

- 6 Click **Quit** when the process concludes.

- 7 Start Quark Publishing Platform Server.

➔ The updater does not make a backup of your existing publishing folder, it creates a new publishing folder with a new config file. You must create your own backup before running the updater and then merge any changes you had made to the default publishing config file with the new publishing config file that is created.

Updating Quark Publishing Platform Server (Windows)

- ➔ If you installed HSQL DB when you installed Quark Publishing Platform, the updater automatically updates your HSQL DB database while updating Quark Publishing Platform Server.
- ➔ If you selected Microsoft SQL Server or Oracle when you installed Quark Publishing Platform 9.0, then you must run the separate Quark Publishing Platform Database updater to update the database. For more information, see "[Upgrading the Quark Publishing Platform database](#)."

To update Quark Publishing Platform Server, perform the following steps:

- 1 To ensure consistency and user availability with an HSQL DB installation before you upgrade, stop Quark Publishing Platform Server, restart Quark Publishing Platform Server, and then stop Quark Publishing Platform Server again.

- 2 Exit Quark Publishing Platform Server Console.
 - 3 Create a backup of your current Quark Publishing Platform Server installation folder. In particular, make sure you have copies of your "conf" folder, scripts, database, Quark Job Jackets files, FTS Index files, publishing folder, and log files.

If you are not storing your Job Jackets files and scripts in the default location, copy these files to their default locations in the Quark Publishing Platform Server installation folder:
 - Copy Job Jackets files to `[Quark Publishing Platform Server installation folder]/Jobjackets`.
 - Copy script files to `[Quark Publishing Platform Server installation folder]/scripts`.
- ➔ These two steps are applicable while updating from Quark Publishing Platform Server 9.2 to Quark Publishing Platform 9.5.4 only. These steps are not required while updating Quark Publishing Platform server 9.5, 9.5.1, 9.5.1.1, 9.5.2 or 9.5.3 to Quark Publishing Platform server 9.5.4
- 4 Double-click the "Quark Publishing Platform Server.exe" file and then choose **Install QPP Server**, or double-click the "Setup.exe" file in the Quark Publishing Platform Server folder. The installer automatically detects your Quark Publishing Platform installation and switches to update mode.
 - 5 Click **Next**.
 - 6 Follow instructions on-screen.
 - 7 Click **Finish** when the process concludes.
 - 8 Start Quark Publishing Platform Server.
- ➔ The updater does not make a backup of your existing publishing folder, it creates a new publishing folder with a new config file. You must create your own backup before running the updater and then merge any changes you had made to the default publishing config file with the new publishing config file that is created.

Updating Quark Publishing Platform Client (Mac OS X)

To update Quark Publishing Platform Client on Mac OS X, perform the following steps. The update process includes replacing the Quark Publishing Platform XTensions software for QuarkXPress and QuarkCopyDesk.

- ➔ If you want to install multiple versions of Quark Publishing Platform Client on the same computer, contact enterprisesupport@quark.com.

UPDATING QUARK PUBLISHING PLATFORM SOFTWARE

- 1 Disable any virus protection software. If you are concerned about a virus infecting your computer, run a virus check on the Updater files and then disable your virus detection software before updating.
- 2 Double-click the "Quark Publishing Platform Client 9 Installer.mpkg" file and follow the instructions on the screen.

Updating Quark Publishing Platform Client (Windows)

To update Quark Publishing Platform Client on Windows, perform the following steps. The update process includes replacing the Quark Publishing Platform XTensions software for QuarkXPress and QuarkCopyDesk.

- 1 Disable any virus protection software. If you are concerned about a virus infecting your computer, run a virus check on the Updater files and then disable your virus detection software before updating.
- 2 Double-click the "setup.exe" file and follow the instructions on the screen.

Updating Quark Publishing Platform XTensions software for QuarkXPress Server

To update your Quark Publishing Platform XTensions software for QuarkXPress Server:

- 1 On Windows, use the Windows uninstaller to uninstall the existing Quark Publishing Platform XTensions software for QuarkXPress Server.
- 2 On Windows, use the Windows uninstaller to uninstall the existing instance of QuarkXPress Server. On Mac OS, drag the existing QuarkXPress Server application folder to the trash.
- 3 Install QuarkXPress Server 9.5.4 For more information, see the *QuarkXPress Server ReadMe*.
- 4 Update Quark Publishing Platform Server as described in "[Updating Quark Publishing Platform Server \(Mac OS X\)](#)" or "[Upgrading Quark Publishing Platform Server \(Windows\)](#)."
- 5 To install Quark Publishing Platform Server XTensions software for QuarkXPress Server, run the installer in the "QuarkXPress Server XTensions" folder.

Upgrading to Quark Publishing Platform 9.5.4

If you manage Quark software with Quark License Administrator (QLA), check in your licenses before upgrading.

To install the new version of QuarkCopyDesk or QuarkXPress, refer to the respective *ReadMe* file.

- ➔ There is no upgrader for Quark Publishing Platform Client. To upgrade, simply install the new version as described in "[Installing Quark Publishing Platform Client](#)."

Upgrading Quark Publishing Platform XTensions software for QuarkXPress Server

To upgrade your Quark Publishing Platform XTensions software for QuarkXPress Server:

- 1 On Windows, use the Windows uninstaller to uninstall the existing Quark Publishing Platform XTensions software for QuarkXPress Server.
- 2 On Windows, use the Windows uninstaller to uninstall the existing instance of QuarkXPress Server. On Mac OS, drag the existing QuarkXPress Server application folder to the trash.
- 3 Install QuarkXPress Server 9.5.4 For more information, see the *QuarkXPress Server ReadMe*.
- 4 Upgrade Quark Publishing Platform Server as described in "Upgrading Quark Publishing Platform Server (Mac OS)" or "Upgrading Quark Publishing Platform Server (Windows)."
- 5 To install Quark Publishing Platform Server XTensions software for QuarkXPress Server, run the installer in the "QuarkXPress Server XTensions" folder.

Upgrading Quark Publishing Platform Server (Mac OS X)

- ➔ If you installed HSQL DB when you installed Quark Publishing Platform, the updater automatically updates your HSQL DB database while updating Quark Publishing Platform Server.

To upgrade Quark Publishing Platform Server, perform the following steps:

UPGRADING TO QUARK PUBLISHING PLATFORM 9.5.4

- 1 To ensure consistency and user availability with an HSQL DB installation before you upgrade, stop Quark Publishing Platform Server, restart Quark Publishing Platform Server, and then stop Quark Publishing Platform Server again.
- 2 Exit Quark Publishing Platform Server Console and Quark Publishing Platform Server StatusMenu.
- 3 Create a backup of your current Quark Publishing Platform Server installation folder. In particular, make sure you have copies of your "conf" folder, scripts, database, Quark Job Jackets files, FTS Index files, and log files.

If you are not storing your Job Jackets files and scripts in the default location, copy these files to their default locations in the Quark Publishing Platform Server installation folder:

- Copy Job Jackets files to [Quark Publishing Platform Server installation folder]/Jobjackets.
 - Copy script files to [Quark Publishing Platform Server installation folder]/scripts.
- ➔ These two steps are applicable while updating from Quark Publishing Platform Server 9.2 to Quark Publishing Platform 9.5.4 only. These steps are not required while updating Quark Publishing Platform server 9.5, 9.5.1, 9.5.1.1, 9.5.2 or 9.5.3 to Quark Publishing Platform server 9.5.4

- 4 Double-click **QPP Server Updater**. The **Authenticate** screen displays. Enter your name and password.
- 5 Enter your valcode.
- 6 Click **Next**.
- 7 If you have more than one installation of Quark Publishing Platform Server on this computer, click **Select** and choose the installation you want to upgrade. Otherwise, click **Continue**.
- 8 Click **Quit** when the process concludes.
- 9 Start Quark Publishing Platform Server.

Upgrading Quark Publishing Platform Server (Windows)

- ➔ If you installed HSQL DB when you installed Quark Publishing Platform, the updater automatically upgrades your HSQL DB database while updating Quark Publishing Platform Server.
- ➔ If you installed Microsoft SQL Server or Oracle when you installed Quark Publishing Platform, you must run a separate Quark Publishing Platform Database upgrader to upgrade the database. For more information, see "[Upgrading Quark Publishing Platform database \(Windows\): MS SQL Server or Oracle](#)."

To update Quark Publishing Platform Server, perform the following steps:

- 1 To ensure consistency and user availability with an HSQL DB installation before you upgrade, stop Quark Publishing Platform Server, restart Quark Publishing Platform Server, and then stop Quark Publishing Platform Server again.
- 2 Exit Quark Publishing Platform Server Console.
- 3 Create a backup of your current Quark Publishing Platform Server installation folder. In particular, make sure you have copies of your "conf" folder, scripts, database, Quark Job Jackets files, FTS Index files, and log files.

If you are not storing your Job Jackets files and scripts in the default location, copy these files to their default locations in the Quark Publishing Platform Server installation folder:

- Copy Job Jackets files to [Quark Publishing Platform Server installation folder]/Jobjackets.
- Copy script files to [Quark Publishing Platform Server installation folder]/scripts.

➔ These two steps are applicable while updating from Quark Publishing Platform Server 9.2 to Quark Publishing Platform 9.5.4 only. These steps are not required while updating Quark Publishing Platform server 9.5, 9.5.1, 9.5.1.1, 9.5.2 or 9.5.3 to Quark Publishing Platform server 9.5.4.

- 4 Double-click the "setup.exe" file and then choose **Install QPP Server**, or double-click the "Setup.exe" file in the Quark Publishing Platform Server folder. The installer automatically detects your Quark Publishing Platform installation and switches to upgrade mode
- 5 Enter your valcode.
- 6 Click **Next**.
- 7 Follow instructions on-screen.
- 8 Click **Finish** when the process concludes.
- 9 Start Quark Publishing Platform Server.

Upgrading the Quark Publishing Platform database

The topics below explain how to upgrade the Quark Publishing Platform database.

➔ You must upgrade the Quark Publishing Platform database only if you are using MS SQL Server on Windows, Oracle on Windows, or Oracle on Linux. The HSQL Quark Publishing Platform Database is upgraded when you run the Quark Publishing Platform Server upgrader.

Upgrading Quark Publishing Platform database: HSQL

If you are installing Quark Publishing Platform on a new computer, and you want to move an existing HSQL database to that computer, perform the manual steps described below.

- 1 Shut down Quark Publishing Platform Server.
- 2 On the old computer, make a copy of the `database/hsqldb` directory.
- 3 If the directory that contains your Quark Publishing Platform repository is on the same computer, make a copy of that directory.
- 4 On the computer where you have installed the new instance of Quark Publishing Platform, shut down Platform Server if necessary.
- 5 Replace the `database/hsqldb` directory on the new computer with the copy you made in step 2.
- 6 If you are moving the directory that contains your Quark Publishing Platform repository to the new computer, copy that directory to the new computer.
- 7 In a command line window, navigate to `database/hsqldb/update` directory.
- 8 Enter the following command: `HSQldbSchemaUpdater.bat ../[path of Job Jackets folder][path of scripts folder]`
- ➔ If you are updating from Quark Publishing Platform 9.5, 9.5.1, 9.5.1.1, 9.5.2 or 9.5.3 to Quark Publishing Platform 9.5.4, the folder for Job Jackets and scripts can be any blank folder.
- 9 Verify that you see a message indicating that the database has been updated.
- 10 Start Quark Publishing Platform Server on the new computer.
- 11 If the path to the Quark Publishing Platform repository directory database is different on the new computer, update the URL of the repository using the Quark Publishing Platform Admin Web client.

Upgrading Quark Publishing Platform database (Windows): MS SQL Server or Oracle

If you use MS SQL Server or Oracle on Windows for your Quark Publishing Platform database, perform the manual steps described below.

- 1 Shut down Quark Publishing Platform Server.
- 2 On the computer where you installed the database, navigate to the `Upgrader/QPP Server/Database` directory.
- 3 Double-click the "Update.exe" file. and follow the instructions on the screen.
- 4 Select **Oracle/SQL** from the drop-down menu.
- 5 Follow the instructions on the screen.

- 6 Supply the path of the Job Jackets file used in the current Quark Publishing Platform system. By default, this file is located in the Quark Publishing Platform Server application folder.
 - 7 Supply the path of any scripts in the current Quark Publishing Platform system. By default, these are located at `C:\Program Files (x86)\Quark\Quark Publishing Platform\Server\Scripts`.
- ➔ If you are updating from Quark Publishing Platform 9.5, 9.5.1, 9.5.1.1, 9.5.2 or 9.5.3 to Quark Publishing Platform 9.5.4, the folder for Job Jackets and scripts can be any blank folder. If the customer has a base installation of Quark Publishing Platform 9.5 server, there will not be a folder for Job Jackets and scripts in the Quark Publishing Platform server installation. While updating the database, the database updater needs these folders so we can supply any blank folder to update the database.

Upgrading Quark Publishing Platform database (Linux): Oracle

If you use Oracle on Linux for your Quark Publishing Platform database, perform the manual steps described below to upgrade the Quark Publishing Platform database.

- 1 Shut down Quark Publishing Platform Server.
 - 2 Navigate to the `Upgrader/QPP Server/Database/Oracle` directory.
 - 3 Copy the "Update" folder to the local hard drive on the computer where you installed Oracle. This folder contains the database update scripts.
 - 4 Display a command prompt and navigate to the "Update" folder on the local hard drive.
 - 5 To execute the "Update.sh" script, enter `sh Update.sh` followed by these arguments:
 - `SysPwd`: The password of the SYS user in the database.
 - `QPPUser`: The name of the Quark Publishing Platform schema.
 - `QPPPwd`: The password for the Quark Publishing Platform schema.
 - `ServiceName`: The Oracle service name.
 - `JobJacketsPath`: The path to the default Job Jackets file.
 - `Scripts`: The path to the directory that contains any custom scripts.
- ➔ If you are updating from Quark Publishing Platform 9.5, 9.5.1, 9.5.1.1, 9.5.2 or 9.5.3 to Quark Publishing Platform 9.5.4, the folder for Job Jackets and Scripts can be any blank folder.

Quark Publishing Platform XDK documentation

The XDKs for Quark Publishing Platform Server and Quark Publishing Platform Client are included in a separate installer, and install with their documentation. Documentation for the XDKs for Quark Publishing Platform XTensions software for QuarkXPress and QuarkCopyDesk is available at qdr.quark.com.

Starting Quark Publishing Platform Server

Starting Quark Publishing Platform Server is different on Mac OS and Windows. On Mac OS, when the Quark Publishing Platform Server installation completes, the **QPP Server Console** displays and you can click **Start QPP Server**. Also, if you install Quark Publishing Platform Server as a service or check **Start Automatically When Machine Reboots**, it will start automatically when you restart the Quark Publishing Platform Server computer.

Mac OS X

To start Quark Publishing Platform Server on Mac OS X:

- 1 Choose Apple menu > **System Preferences**.
The **System Preferences** window displays.
- 2 Click **QPP Server** under **Other** at the bottom of the **System Preferences** window.
The **QPP Server Console** displays.
- 3 Click **Start QPP Server**.
The **Server Status** field displays **Starting**, followed by **Running**.

Windows

- ➔ If you have installed Quark Publishing Platform on Windows Server 2008 R2 with UAC on, you must do the following things as an administrator.

To start Quark Publishing Platform Server on Windows:

- 1 Choose **Start > All Programs > Quark Publishing Platform Server > Quark Publishing Platform Server Console**.
The **Quark Publishing Platform Server Console** displays.
- 2 Click **Start Quark Publishing Platform Server**.
The **Server Status** field displays **Starting**, followed by **Running**.

Automating QXP Server restarts

After you install QuarkXPress Server, specify the following parameters to launch QuarkXPress Server with subrender monitoring functionality. The QuarkXPress Server master process monitors the subrender process and restarts the subrenderer when necessary. You specify the monitoring intervals with the "-queryinterval" parameter, and the "-noofretries" parameter specifies the number of retries.

- 1 Using a text editing application, open the file [QuarkXPress Server application folder]/conf/ServerApp.properties.
- 2 Set `qxpservercore.monitorrenderers.value=true`.
- 3 Set `qxpservercore.monitorrenderers.queryinterval.value=60`.
- 4 Set `qxpservercore.monitorrenderers.noofretries.value=3`.

Uninstalling

Uninstalling Quark Publishing Platform Server

Mac OS X

To uninstall Quark Publishing Platform Server, begin by shutting down Quark Publishing Platform Server and exiting Quark Publishing Platform Server Console and Quark Publishing Platform Server Status Menu. Then open the Quark Publishing Platform Server application folder and double-click **Quark Publishing Platform Server Uninstaller**. Follow the instructions on the screen.

Windows

To uninstall Quark Publishing Platform Server:

- 1 Stop Quark Publishing Platform Server and exit Quark Publishing Platform Server Console.
 - 2 Choose **Start > All Programs > Quark Publishing Platform Server > Uninstall Quark Publishing Platform Server**.
 - 3 Click **Yes**. The uninstaller gathers the information necessary for uninstalling.
 - 4 Click **Yes** to continue or **No** to cancel.
- ➔ The uninstaller concludes automatically without a message.
- ➔ You can also remove Quark Publishing Platform Server software by using **Control Panel > Add or Remove Programs**.

Uninstalling Quark Publishing Platform Client and Quark Publishing Platform XTensions software

Mac OS X

To uninstall the Quark Publishing Platform Client application:

UNINSTALLING

- 1 Open the "Applications" folder on your hard drive (or the folder in which you installed the Quark Publishing Platform Client application) and drag the "Quark Publishing Platform Client" folder to the Trash.
- 2 Remove the "QPPLog" folder from the QuarkXPress application folder.
- 3 Remove the following XTensions software modules from the "XTensions" folder in your QuarkXPress application folder:
 - Notes.xnt
 - NotesUI.xnt
 - QCImportFilter.xnt
 - QPP XT.xnt
 - QPPDataProvider.xnt
 - QPPPlaceholdersXT.xnt
 - RedlineXT.xnt
 - RedlineUI.xnt
- 4 Remove the "QPPLog" folder from the QuarkCopyDesk application folder.
- 5 Remove the following XTensions software modules from the "XTensions" folder in your QuarkCopyDesk application folder:
 - QPP XT.xnt
 - QPPPlaceholdersXT.xnt

Windows

To uninstall the Quark Publishing Platform Client application:

- 1 Quit Quark Publishing Platform Client.
 - 2 Choose **Start > Programs > Quark Publishing Platform Client > Uninstall Quark Publishing Platform Client**.
 - 3 Click **Yes**. The uninstaller gathers the information necessary for uninstalling and displays an alert to notify you that the contents of the Quark Publishing Platform Client application folder will be deleted.
 - 4 Click **Yes** to continue or **No** to cancel.
- ➔ If you used the Quark Publishing Platform Client installer to install Quark Publishing Platform XTensions software for QuarkCopyDesk and QuarkXPress, the Quark Publishing Platform Client uninstaller also removes these XTensions software modules.

Uninstalling Quark XML Author for Quark Publishing Platform

For information on uninstalling Quark XML Author, see the Quark XML Author for Quark Publishing Platform *ReadMe*.

Changes in this version

The product formerly known as Quark Publishing System (QPS) has been reimagined as Quark Publishing Platform, an extremely powerful publishing tool that both supports traditional publishing and enables highly automated XML-based publishing. In addition to working with QuarkXPress and QuarkCopyDesk, Quark Publishing Platform now works with Quark XML Author, enabling knowledge workers to create structured content in the familiar Microsoft Word user interface.

Whether implemented as an end-to-end publishing workflow or integrated independently with existing infrastructure, the modules of Quark Publishing Platform allow users to:

- Automatically assemble and deliver content to print, PDF, HTML5, Web, XML, tablet and mobile apps, and other digital formats.
 - Reduce cycle-time by previewing content and interactive media in real-time while authoring in Microsoft Word.
 - Design for automation using familiar layout and authoring tools.
 - Easily integrate with syndication services and content management systems such as IBM FileNet Content Manager, Microsoft SharePoint, EMC Documentum, and others.
 - Reuse and repurpose XML and structured content from third party systems.
- ➔ For a description of any last-minute changes, see the **Support > Documentation** page for this product on the Quark Web site.

Details about new features added can be found in the most up to date documentation on the support site at support.quark.com/Documentation/Publishing_Platform/

You can also find the Quark Publishing Platform documentation on the FTP server from which you downloaded Quark Publishing Platform. The FTP server is at [gallianceftp.quark.com](ftp://gallianceftp.quark.com) and the path is `Distribution/Quark Software/Quark Publishing Platform/Latest/Platform [version]/Documentation`.

New Features in version 9.5

Changes in version 9.5 included the following:

- Quark Publishing Platform Server now supports Oracle 11g R2 and SQL Server 2012 databases.
- Quark Publishing Platform now lets you create your own content types.
- The administration interface has been moved from the Client application to a Web UI.
- The Platform now includes Tomcat 7.0.29 and can be deployed in IBM WebSphere and Oracle WebLogic.
- The Platform now supports single sign-on (SSO).
- The concept of attachments has been expanded into the concept of relationships.
- The Platform integrates with the **HTML5** palette in QuarkXPress.
- You can now use redlining in Quark Publishing Platform Web Client.
- You can now check out an article that is attached to a checked-out project in Quark Publishing Platform Web Client.
- You can now export content in the HTML5 App Studio from within any client.
- You can now author content in XML Author and preview that content as it will look in a QuarkXPress template without leaving Microsoft Word.
- In the user interface, occurrences of "QPS" have been replaced with "Platform."
- You can now assign major and minor version numbers to revisions of assets.
- A REST based interface was introduced for clients. Clients can now make http requests to the server and handle the response accordingly.

New Features in version 9.5.1.1

Changes in version 9.5.1 included the following:

Enhancements

Added support for two new content types:

- App Studio Package
- Quark Ave Package

➡ Server side indexing for these new content types include support for thumbnail/previews and full text search for App Studio Package.

Publishing Channel Changes

Two new publishing channels were added to support App Studio Package:

- Publish QuarkXPress Project as App Studio Package
- Publish Business Document as App Studio Package

CHANGES IN THIS VERSION

Enhanced `checkintoplatform` channel to support the following inputs:

- File - checks the file as an asset
- Folder - uses the folder structure to create a collection structure and all files are checked into the equivalent collections
- Archive - takes zip as input , unzips and then follows folder mode

Enhanced `BusDocQXPCheckin` channel to support:

- the creation of a QuarkXPress project with App Studio interactivity.
- QuarkXPress templates with references as input. The checked in QuarkXPress project will have references to the assets referred to by QuarkXPress template.
- the default mapping for App Studio for this channel is `QuarkXPress Template and XSL`. You can change the default mapping to `Print`, if required.

Added `Send to Documentum` delivery channel

All sample delivery channel user interfaces were enhanced to show the publishing options before providing the delivery channel options. This will allow the asset to be published to a different format before delivering it to the delivery system.

Enhanced `Send to SharePoint, Documentum` and `Filenet` delivery channels to support:

- sending platform attributes with the asset.

The publish API interfaces have been enhanced to support publishing from a URL like `qpp:assets/assetid` or `file:C:/temp/filename.xml`.

Added the ability to enable logging for modifier related publishing activities.

REST Interface

All REST calls now support sending the `User Name / Password` or `sessionkey` as part of the request.

Additional REST API's were added for:

- Getting Roles
- Archive and Restore

Client enhancements (Applies to Web, Mac and Windows clients)

Publish to App Studio Article UI enhancements:

- `Article Name` has been renamed to `Article Title`.
- `Article Source` has been added as an optional field.
- Organization, Publication and Issue are dropdown values.

- The option to provide different user credentials to App Studio than what had been set in QuarkXPress Server.

A user can now see a preview of any version of the asset using the **View Revisions** dialog. Previews for multiple versions can be opened at the same time.

A **Publish to App Studio Package** option was added for QuarkXPress projects and Business Documents.

Web Client Enhancements

Added the ability to Share and Duplicate Searches.

Added the ability to export search results as XML, HTML, Comma seperated Value(csv), or **Tab Delimited Text(txt)**.

Added support for **Group By** in search results

Added support for Archive and Restore assets.

➔ Archiving can be done from a search, collection(s) or asset(s).

- **Web Client Extensibility**

Additional URL Parameters added for:

- hiding the top banner.
- hiding the left navigation.
- going directly to a collection or a search instead of assignments.

Desktop Client - Windows and Mac

New actions were added at the collection level:

- Check in folders. Allows a user to check in a folder and all of its subfolders.
- Get Collection. Allows a user to get a collection, sub-collections and all the associated assets with one action

Quark Publishing Platform XTensions for QuarkXPress and QuarkCopyDesk

Added App Studio interactivity integration. All assets can now be sourced from Platform in the **HTML5** pallete UI.

Added user preferences in QuarkCopyDesk for updating only the page picture of an article without updating the geometry.

Added user preferences in QuarkCopyDesk for configuring Article Page Picture options.

New Features in version 9.5.2

Changes in version 9.5.2 included the following:

CHANGES IN THIS VERSION

Enhancements

Added support for the following Adobe specific content types:

- InDesign Document
- InDesign Document Template
- InCopy Document
- InCopy Document Template
- InCopy Assignment

Publishing and Delivery Channel Changes

The following channels have been added in this release.

- `sendIssueToWebReaderInFileSystem` - This channel will take app studio package (.aps) as input and update App Studio Web App Reader Issue area using file system share.
- `sendIssueToWebReaderInFTPServer` - This channel will take app studio package (.aps) as input and update App Studio Web App Reader Issue area using FTP/FTPS protocol.
- `sendToFTPServer` - This channel will take any Asset as input and send that Asset using FTP/FTPS protocol.
- `sendToFileSystem` - This channel will take any Asset as input and send that Asset via file system share.

Among these four channels, the first two are specific to App Studio Package (.aps) files, the rest are for any kind of assets.

Enhanced the `qxpAppStudioPackage` publishing channel to support the following inputs:

- `TITLE`: sets title for aps file.
- `SUB_TITLE`: sets the sub title for aps file.
- `PUBLISHED_DATE`: sets the date of publishing
- `ISSUE_ID`: sets the unique id of issue to make it readable for WebReader.

Enhanced the `busDocAppStudioPackage` publishing channel to support the following inputs:

- `TITLE`: sets title for aps file.
- `SUB_TITLE`: sets the sub title for aps file.
- `PUBLISHED_DATE`: sets the date of publishing
- `ISSUE_ID`: sets the unique id of issue to make it readable for WebReader.

All sample delivery channel user interfaces were enhanced to show the publishing options before providing the delivery channel options. This will allow the asset to be published to a different format before delivering it to the delivery system.

The **Send to SharePoint**, **Documentum** and **Filenet** delivery channels were enhanced to support sending platform attributes with the asset.

The publish API interfaces have been enhanced to support publishing from a URL like `qpp:assets/assetid` or `file:C:/temp/filename.xml`.

Added the ability to enable logging for modifier related publishing activities.

REST Interface

Additional REST API's were added to:

- Create Roles
- Create Users
- Create Groups
- Import users from an already created LDAP profile

Web Client Enhancements

UI Enhancements for the newly added content types, privileges and delivery channels.

Desktop Client - Windows and Mac

UI Enhancements for the newly added content types, privileges and delivery channels.

Mac client now supports drag and drop to collections and collection areas.

Quark XML Author for Platform

- Now supports opening a document for editing while it is opened in read only mode.
- Additional context menu option added in the **References Pane** for Editing components in a new window.
- Filter option added for content type mappings configuration.
- Additional SDK samples added to demonstrate XML Author and Platform integration using Quark XML Author Extensibility Interfaces.

Sample App Enhancement

The sample "Gateway Starter App" included with the SDK has been updated to support showing a search based User interface with a Browser Interface in the same App.

New Features in version 9.5.3

Changes in version 9.5.3 included the following:

CHANGES IN THIS VERSION

Enhancements

Platform Server

Added support for controlling number and size of preview pages generated when DITA-OT is used as the renderer.

Improved server start up time and memory usage.

Publishing and Delivery Changes

Added support for ditaval in DITA-OT based publishing channels.

Added support for publishing with the Quark Publishing Platform Adapter for SharePoint.

Client (Windows, Mac OS X and Web)

Added the ability to revert revision of XML documents, along with their relations.

Client (Windows and Mac OS X)

Added the ability to cancel the Checkout of assets that are currently checked out in other applications.

The preview window now remembers the last location and size.

Stability has been improved for clients when disconnecting from the server.

Publishing and Delivery Channel Changes

The following publishing channel was added in this release.

- **collectforOutput**: Applicable for XML content types. This channel will take Busdoc and Dita XMLs, along with all references (images, audio, videos, reference XML) as input and deliver them to the configured delivery channel.

The **Send to SharePoint** delivery channels was enhanced to support Kerberos Authentication.

The DITA-OT publishing channels were enhanced to support the **Transtype** attribute, allowing the use of DITA plugins to create renditions.

Web Client Enhancements

Web Client now supports mixed mode authentication.

Added UI localization for International English.

Quark XML Author for Quark Publishing Platform

- Added the **collectforOutput** publishing channel for XML content types.
- Added the ability to check in local component references. The system automatically detects non-server or local assets and checks them in the system and links it to the document. The system can also detect existing assets and will link to those by optionally creating a new version of the asset.

- Added the ability to perform offline editing of a document. This allows a user to check out the document, work offline and then check it back in or perform other server operations when back online.
- Added new buttons to the ribbon, allowing the user to insert picture and XML elements from the server .
- Added the ability to publish documents containing local references.
- Auto check-in of documents when the QXA window is closed. The user will be prompted to check in the document when QXA is closed. The user will not have to perform a manual check-in afterwards and the document will not be lost if it was stored in a temporary location while authoring.
- Added the ability to relink components with existing assets on the server.

Adobe InDesign / InCopy Plugins for Quark Publishing Platform

- **App Studio Interactivity support for InDesign:** User will have the ability to apply different kinds of Interactivity by using Platform assets.
- **Server attachments in Template:**User can now create templates with server attachments. When a user creates a new document from that template, the server attachment will be created automatically in New Documents.
- **Place Menu (Pictures/Audio/Video):** New menus have been added for placing pictures, audio and video files.
- **Multi Pictures Selection in Asset Picker Dialog:** User is now allowed to select multiple pictures at one time using the **Asset Picker** dialog, which allows a user to apply a slideshow or Image360 interactivity in a single action.
- **Undo Support for Server attachments:**User will now be able to undo **attach** and **detach** operations for all kinds of attachments except articles.
- **Output:**User can take output of any InDesign document which contains media content from Platform. This output can be either Interactive PDF or App studio.
- **Removing Asset locking dependency:** User will be able to attach or detach Platform pictures even when their attributes are locked.
- **Check In Document with References:** **Check In Document with Pictures** has been changed to **Check in Document with References**. User can check in locally placed audio and video files along with local pictures.
- **Showing Save Document Revision:**User will receive a **Save Document Revision** dialog automatically when he tries to create any server attachments on newly created documents.
- **Allowing Item Modifications of Server attachments in logged off state :** User is able to delete server attachments while in logged off state. Other actions available in logged off state include duplicating or copy pasting server attachments. Attachments will be created for these instances when the next **Save Document Revision** is performed.

CHANGES IN THIS VERSION

New Features in version 9.5.4

Changes in version 9.5.4 included the following:

Platform Server

- Added support for Mac OS X Mavericks
- Removed support for Mac OS X Leopard

Platform Client

- Added support for Mac OS X Mavericks
- Removed support for Mac OS X Leopard
- Added the ability to show sub collections while browsing collections on Mac OS X.
- Added the ability to preview an asset using the spacebar on Mac OS X.

Platform SDK

- Added the Gateway Starter App for Windows 8.1
- The Gateway Starter App for iOS now supports iOS 7.

Rest API

- Changes in the REST URL's have been updated in the *Quark Publishing Platform REST Interface Guide*.
- Added support to allow the user to provide **collection Id, name** or **hierarchy** for the `collection` attribute at the REST layer.
- The URI Resolver now supports the Platform Uri resolver for both `Id` and `Path`.
- Added support to allow the user to provide the **content type id, name** or **hierarchy** for the `contentType` attribute at the REST layer.
- Added a new API call, `getTextSearchResults`, that supports using wild cards in searches.
- Added the ability to execute `Ask` queries from the REST interface
- Added new administration specific API service to manage (Create, Update, Delete) Repositories, Workflows, Users, Roles, Content types, Forms, Groups etc.

Publishing and Delivery Channel Changes

There were no changes in the publishing and delivery channels in version 9.5.4

Web Client Enhancements

- Added support for IE 10 and IE 11 with Web Workspace and Web Admin
- Added support for collection browsing and Quick Search in the **Asset Picker** dialog.

- Added the ability to support the selection of multiple assets in the `GET` operation. Selected assets are downloaded in a `.zip` file.

Quark XML Author for Quark Publishing Platform

- Added the ability to inject the component `productLine` when creating components via configuration.

Known and resolved issues

For lists of known issues and issues resolved in this version of the software, visit the Quark Web site at www.quark.com or euro.quark.com.

Contacting Quark

The support portal allows you to log support tickets, track tickets, receive status notifications, chat with a technical support representative, search the Knowledge Base, and access product documentation.

With direct access to documentation across all Quark software - from QuarkXPress and App Studio to Quark Enterprise Solutions - you can find answers to your questions at your convenience. Our support team is also available to help, either through our support portal, or via phone for our maintenance contract customers.

If you are a Quark customer and have a current maintenance or support contract your account has already been created for you using your registered email address. If you do not have a support contract you can purchase a single support incident to get your problem resolved. If you have purchased or registered a supported product, you are eligible for free support for the first 90 days.

In the Americas

For more details, please check out our support website www.quark.com/support

Outside the Americas

For countries outside the Americas, please visit the following sites to access your support account:

Support Website

- France - www.quark.com/fr/support
- Germany - www.quark.com/de/support

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